## CARE, MAINTENANCE AND DISPOSAL OF SCHOOL DISTRICT RECORDS

School district records are housed in the central administration office of the school district. It is the responsibility of the superintendent and board secretary to oversee the maintenance and accuracy of the records. The following records are kept and preserved according to the schedule below:

Secretary's financial records Permanently Treasurer's financial records Permanently Open Meeting Minutes of the Board of Directors Permanently Annual audit reports Permanently Annual budget Permanently Permanent record of individual pupil Permanently School Election Results Permanently Real Property records (e.g. deeds, abstracts) Permanently

· Records of payment of judgments against

the school district 20 years

Bonds and bond coupons

11 years after maturity,
cancellation, transfer,
redemption, and/or
replacement

Written contracts 11 years

Written contracts 11 year Canceled warrants, check stubs, bank

statements, bills, invoices, and related records 5

related records 5 years
Recordings and minutes of closed meetings 1 year

Program grants

Recordings and minutes of closed meetings

1 year

As determined by the grant

Nonpayroll personnel records
 Payroll personnel records
 3 years after leaving district
 3 years after leaving district

Employment Applications 2 years
Payroll records 3 years

School Meal Programs 3 years after submission of the Accounts/records final claim for reimbursement

Records of complaints of sex discrimination and 7 years conduct that reasonably may constitute sex discrimination, plus all responsive records and outcomes and training materials

on this topic

In the event that any federal or state agency requires a record be retained for a period of time longer than that listed above for audit purposes or otherwise, the record shall be retained beyond the listed period as long as is required for the resolution of the issue by the federal or state agency.

Employees' records are housed in the central administration office of the school district. The employees' records are maintained by the superintendent, the building administrator, the employee's immediate supervisor, and the board secretary.

An inventory of the furniture, equipment, and other nonconsumable items other than real property of the school district is conducted annually under the supervision of the superintendent. This report is filed with the business manager.

The permanent and cumulative records of students currently enrolled in the school district are housed in the central administration office of the attendance center where the student attends. Permanent records must be housed in a fire resistant safe or /vault or electronically with a secure backup file. The building administrator is responsible for keeping these records current. Permanent records of students who have graduated or are no longer enrolled in the school district are housed in the administrative office of the high school and will be retained permanently. These records will be maintained by the superintendent.

Special Education records shall be maintained in accordance with law.

The Superintendent may digitize or otherwise electronically retain school district records and may destroy paper copies of the records. An electronic record which accurately reflects the information set forth in the paper record after it was first generated in its final form as an electronic record, and which remains accessible for later reference meets the same legal requirements for retention as the original paper record.

Approved <u>8-19-24</u>Revised <u>7-15-24</u>

## CARE, MAINTENANCE AND DISPOSAL OF SCHOOL DISTRICT RECORDS

Legal Reference: 7 C.F.R. §210.23(c). Iowa Code §§ 22.3, 22.7; 91A6, 279.8; 291.6; 554D.114; 554D.119;

614.1(13).

281 I.A.C. 12.3(4); 41.624.

City of Sioux City v. Greater Sioux City Press Club., 421 N.W.2d 895 (Iowa 1988).

Cross Reference: 206.3 Secretary

215 Board of Directors' Records

401.5 Employee Records 506 Student Records

901 Public Examination of School District Records

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